

LIONS GATE ENTERTAINMENT CORP /CN/  
Form 10-Q/A  
February 21, 2013

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 10 Q

Amendment No. 1

ý QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT  
OF 1934

For the quarterly period ended September 30, 2012

or

.. TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT  
OF 1934

For the transition period from to  
Commission File No.: 1-14880

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Lions Gate Entertainment Corp.  
(Exact name of registrant as specified in its charter)

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British Columbia, Canada (State or other jurisdiction of incorporation or organization) 1055 West Hastings Street, Suite 2200 Vancouver, British Columbia V6E 2E9 and 2700 Colorado Avenue, Suite 200 Santa Monica, California 90404 (Address of principal executive offices)	N/A (I.R.S. Employer Identification No.)
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(877) 848-3866  
(Registrant's telephone number, including area code)

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Indicate by check mark whether the registrant: (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes ý No ..

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes ý No ..

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer o Accelerated filer þ Non accelerated filer o

Smaller reporting  
company o

(Do not check if a smaller reporting  
company)

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

Yes ☐ No ☒

Indicate the number of shares outstanding of each of the registrant's classes of common stock, as of the latest practicable date

Title of Each Class

Outstanding at November 1, 2012

Common Shares, no par value per share

146,090,466 shares

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EXPLANATORY NOTE

The sole purpose of this Amendment No. 1 to Lions Gate Entertainment Corp.'s Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2012 (the "Form 10-Q") is to re-file Exhibit 10.91 to the Form 10-Q. Exhibit 10.91 is the Third Amended and Restated Credit, Security, Guaranty and Pledge Agreement dated September 27, 2012 among Lions Gate Entertainment Inc., as borrower, the Guarantors referred to therein, the Lenders referred to therein and JPMorgan Chase Bank, N.A. as administrative agent and issuing bank. This agreement was originally filed pursuant to a Confidential Treatment Application filed with the Securities and Exchange Commission. The nature of the material that has been omitted has been revised at the request of the Securities and Exchange Commission. No other changes have been made to the Form 10-Q. This Form 10-Q/A speaks as of the original filing date of the Form 10-Q and has not been updated to reflect events occurring subsequent to the original filing date.

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Part II - Other Information

Item 6. Exhibits.

Exhibit

Number	Description of Documents
3.1(1)	Articles
3.2(2)	Notice of Articles
3.3(3)	Vertical Short Form Amalgamation Application
3.4(3)	Certificate of Amalgamation
4.1(4)	Supplemental Indenture dated October 15, 2012 among Lions Gate Entertainment Inc., Lions Gate Entertainment Corp., the subsidiary guarantors named therein and U.S. Bank National Association, as trustee
10.91*	Third Amended and Restated Credit, Security, Guaranty and Pledge Agreement dated September 27, 2012 among Lions Gate Entertainment Inc., as borrower, the Guarantors referred to therein, the Lenders referred to therein and JPMorgan Chase Bank, N.A. as administrative agent and issuing bank
31.1**	Certification of CEO pursuant to Section 302 of Sarbanes-Oxley Act of 2002
31.2**	Certification of CFO pursuant to Section 302 of Sarbanes-Oxley Act of 2002
31.3	Certification of CEO pursuant to Section 302 of Sarbanes-Oxley Act of 2002 (abbreviated for Form 10-Q/A)
31.4	Certification of CFO pursuant to Section 302 of Sarbanes-Oxley Act of 2002 (abbreviated for Form 10-Q/A)
32.1**	Certification of CEO and CFO pursuant to Section 906 of Sarbanes-Oxley Act of 2002
101(5)	The following materials from the Company's Quarterly Report on Form 10-Q for the quarter ended September 30, 2012 formatted in Extensible Business Reporting Language (XBRL): (i) the Consolidated Balance Sheets, (ii) the Consolidated Statements of Operations, (iii) the Consolidated Statements of Shareholder's Equity, (iv) the Consolidated Statements of Cash Flows and (v) Notes to Consolidated Financial Statements

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(1) Incorporated by reference to the Company's Annual Report on Form 10-K for the fiscal year ended March 31, 2005 as filed on June 29, 2005.

(2) Incorporated by reference to the Company's Quarterly Report on Form 10-Q for the quarter ended December 31, 2010 as filed on February 9, 2011.

(3) Incorporated by reference to the Company's Annual Report on Form 10-K for the fiscal year ended March 31, 2007 as filed on May 30, 2007.

(4) Incorporated by reference to the Company's Current Report on Form 8-K as filed on October 15, 2012  
Pursuant to Rule 406T of Regulation S-T, the Interactive Data Files on Exhibit 101 of the Form 10-K filed on November 8, 2012 are deemed not filed or part of a registration statement or prospectus for purposes of Sections 11 or 12 of the Securities Act of 1933, as amended, are deemed not filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and otherwise are not subject to liability under those sections.

(5) \* Filed herewith. Confidential treatment has been requested for portions of this exhibit. Portions of this document have been omitted and submitted separately to the Securities and Exchange Commission.

\*\* Previously filed on November 8, 2012 as an exhibit to the Company's Quarterly Report on Form 10-Q for the quarter ended September 30, 2012.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LIONS GATE ENTERTAINMENT CORP.

DATE: February 21, 2013

By: /s/ James Keegan  
Name: James Keegan  
Title: Chief Financial Officer